**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 May 2021**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED – “FRC366”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 13 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC366

**Nominal Issued** R168,000,000.00

**Issue Price** 100%

**Coupon** 9.518% (13.193% Less 3 Month JIBAR as at 13 May 2021)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2026

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 13 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 13 May 2021

**First Interest Payment Date** 20 June 2021

**ISIN No.** ZAG000176397

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC366%20PricingSupplement1305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC366%20PricingSupplement1305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000